

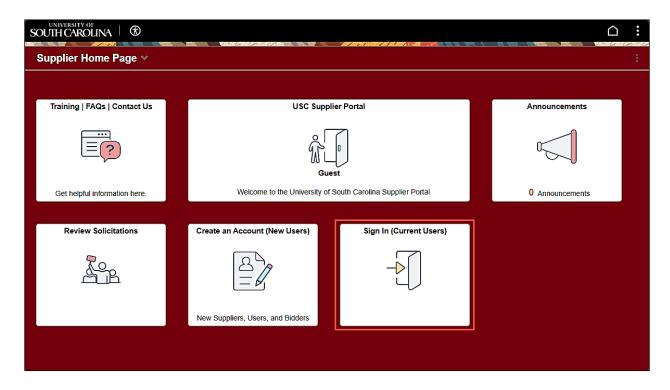
Office of the Controller General Accounting – Supplier Self-Service Portal Change Request for an International Supplier

How to create a change request for an International Supplier using the Supplier Self-Service Portal:

This guide is intended for external suppliers wishing to do business with the University of South Carolina. The job aid outlines the necessary steps for a supplier to create a change request in the University of South Carolina's Supplier Self-Service Portal.

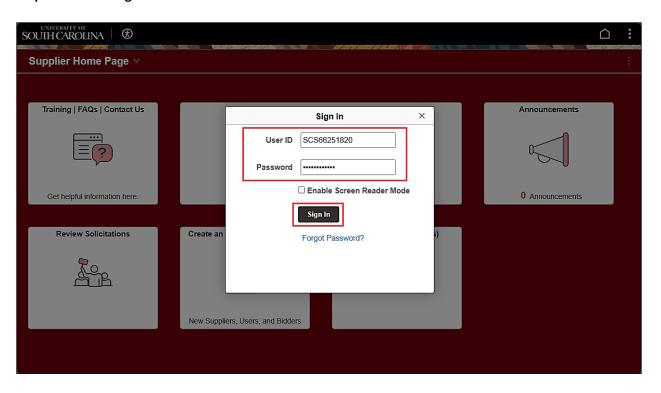
Step 1: After creating a User ID, the approved User ID will be received in an email. This User ID and the password created when completing the Request a User ID form will be used to sign in when a change request is needed.

Step 2: On the <u>Supplier Home Page</u>, click the **Sign In (Current Users)** tile to sign in, using your User ID and password.

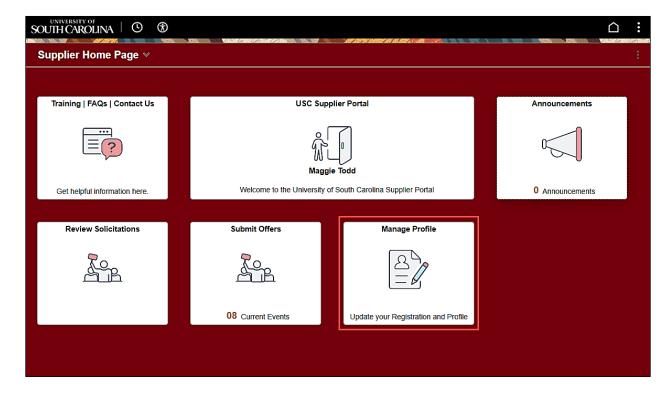


Step 3: Enter your User ID and Password.

Step 4: Click the Sign In button.



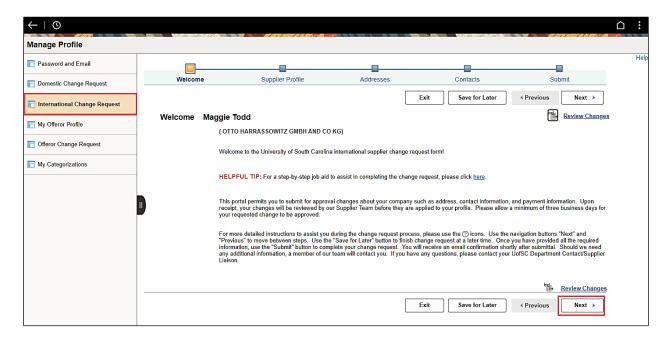
Step 5: Notice when you sign in the **Manage Profile** tile is now available. Click the **Manage Profile** tile to begin the change request.



Step 6: Select International Change Request.

Note: If you have pending change requests, the first page you will see is the Supplier **Change Request Selection** page. If necessary, review the list of all pending change requests. If you do not need to review the pending change requests, click **Create New Request** to move on to the Welcome page. For this example, the supplier has no pending change requests.

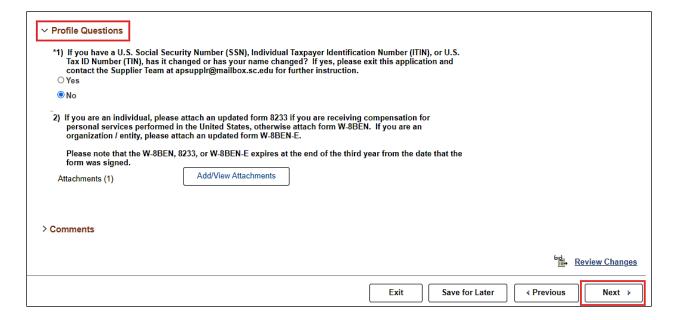
Step 7: Begin the change request process by reading the **Welcome** text, then click the **Next** button to move on to the Supplier Profile.



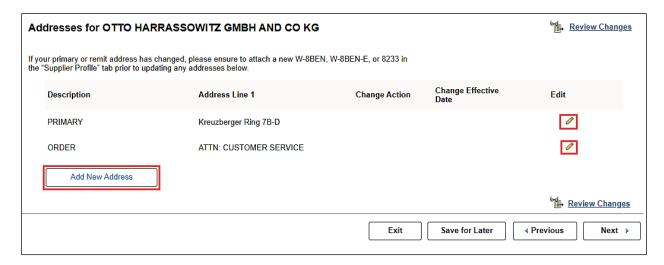
Step 8: Click the **expand arrow** to view and answer the profile questions. It is important to note that the first time you answer these questions, the same responses default when you create additional change requests. Be sure to always read each question carefully to ensure they are answered appropriately for that specific request.

- If you are an International Business Supplier, attach an updated W-8BEN-E.
- If you are an **International Individual Supplier**, attach an updated **8233** if receiving compensation for a personal service performed in the U.S., otherwise attach a **W-8BEN**.

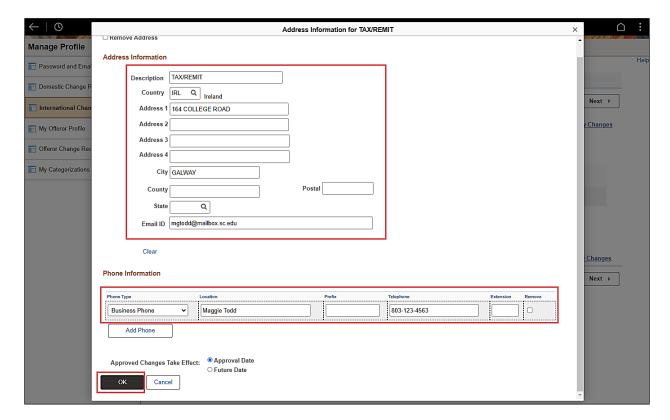
Step 9: Click the Next button to move on and add or edit an address.



- **Step 10:** Click the **pencil icon** to edit an existing address.
- **Step 11:** To add a new address, click the **Add New Address**. For this example, we are updating the **Remit** address. If applicable, checks will be sent to this address.



- **Step 12:** Update all the necessary fields. An email address is required.
- **Step 13:** Add a new phone number.
- Step 14: Click the OK button.



Step 15: Notice the Remit Address is edited.

Step 16: Click the **Next** button to move on to Contacts.



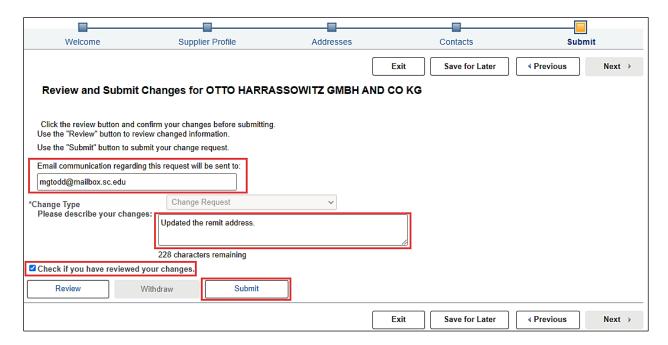
The **Contacts** page is used to add additional contacts or edit existing contacts.

- **Step 17:** Use the **pencil icon** to edit information for an existing contact.
- **Step 18:** Use the **Add New Contact** button to add additional contacts.
- Step 19: Click the Next button to move on to complete and submit this change request.



- Step 20: Check to make sure the change request communications are going to the appropriate contact.
- **Step 21:** Add a comment describing the change.
- **Step 22:** Select the box to confirm that you have reviewed your changes.
- Step 23: Click the Submit button.

Note: You can click the **Review** button to review the registration information. Click the **pencil icons** within the review page to make any necessary edits.



The supplier change request has been submitted. All Supplier Change Requests will be approved by the Supplier Team.

You will receive an email informing you the change request has been approved or additional information is needed.

Thank you for keeping your supplier information current and we look forward to continuing to do business with you!

